



# Sudan Compliance Targeted Divestment

Industry leader in screening for environmental, social and governance factors.

## Overview

### Universe

All global publicly traded companies

### Delivery Frequency

First and fifteenth business day of the month

### Delivery Protocol

FTP

### Delivery Format

Files delivered as .xls, .csv, pipe-delimited or.txt tailored to system integration requirements

### Systems

Successful implementation with all major technology platforms including Checkfree, Advent, Latent Zero, Vestmark, and MacGregor

## Learn More

To learn more, please contact Randy O'Neil at (617) 502- 6701 or sales@kld.com



## About KLD Sudan Compliance

KLD Sudan Compliance is a comprehensive service designed to help institutional investors and money managers implement engagement and divestment mandates of publicly traded companies conducting business in the Sudan.

KLD offers a Targeted Divestment product developed in conjunction with the Sudan Divestment Taskforce (SDTF) designed to meet the guidelines of the State of Illinois divestment legislation.

## Involvement Categories – Targeted Divestment

The KLD Targeted Sudan Compliance Service identifies companies that meet the following criteria:

- Oil or Mineral Extraction accounts for 10% of business operations in Sudan
- Power Transmission and Distribution accounts for 10% of business operations in Sudan
- Have any involvement with Military Equipment
- Complicit involvement in the genocide through specific actions

The KLD Sudan Compliance Service can be customized to include any or all of the above categories.

## Research Process

KLD continuously updates the Sudan Compliance list using information from third party providers, government agencies (including the Office of Foreign Assets Control), press searches, trade journals, industry and regional publications, and direct contact with the company.

## About KLD Research & Analytics, Inc.

KLD Research & Analytics is trusted by the world's three largest money managers and five of the top 10 Separately Managed Accounts (SMA) programs in the U.S. Since 1988, institutional investors, managers, trustees, consultants, and advisors have depended on the quality and expertise of KLD.

## About the Sudan Divestment Task Force

The Sudan Divestment Task Force, a project of the Genocide Intervention Network, designs and implements targeted Sudan divestment campaigns around the world at the university, asset manager, city, state and national levels. The SDTF advocates an approach that would divest or restrict investment in companies with the most egregious involvement in Sudan to maximize impact on the Sudanese government.

The Sudan Divestment Taskforce's criteria are currently being considered or implemented by over 20 states and dozens of non-state entities in the United States.