



FTSE KLD Select Social Index

Universe
FTSE All World US

Benchmark
FTSE US 500

Weights
Modified cap-weighted

Reconstitution
Annually in June

Rebalancing
Quarterly

Number of Constituents
(as of March 31, 2010)
258

Launch Date
June 1, 2004

For more information about analytics, licensing or redistribution, please contact kldindexes@riskmetrics.com

About the Index

The FTSE KLD Select Social Index (SSI) is optimized to maximize exposure to positive environmental, social, and governance factors while exhibiting risk and return characteristics similar to those of the FTSE US 500 Index.

The Index is sector-diversified, holding companies with the highest social and environmental scores from each sector. To adhere to a large capitalization style, the eligible universe is limited to companies in the FTSE All-World US Index. Tobacco companies are not eligible.

Index Construction

To construct the Index, KLD evaluates the social and environmental performance of companies in the universe by analyzing **community relations, diversity, employee relations, human rights, product quality and safety, environment and corporate governance**. KLD assigns ratings based on specific criteria within each issue. The eligible universe of companies for the SSI is the FTSE All-World US Index.

Company ratings are translated into Issue Scores that are aggregated into overall Company Scores. An optimization process uses the Company Scores to determine Index holdings and weights. The Index controls financial risk by constraining expected tracking error to less than 200 basis points relative to the FTSE US 500 Index.

The Select Social Index concentrates weights of holdings in companies with strong social and environmental performance. Companies with high Company Scores have higher weights and companies with low Company Scores have lower weights compared to the FTSE US 500 Index.

About KLD Indexes

KLD Indexes develops and licenses benchmark, strategy and custom indexes that investment managers use to integrate Environmental, Social and Governance criteria into their investment decisions, for performance benchmarking, and for asset allocation. KLD created the first index for sustainable and responsible investors in 1990. Today, its indexes are distributed under the FTSE KLD name in cooperation with FTSE, a global leader in the creation and management of equity, bond, alternative asset class and responsible investment indexes. The suite of KLD indexes is calculated by, and licensed through FTSE.

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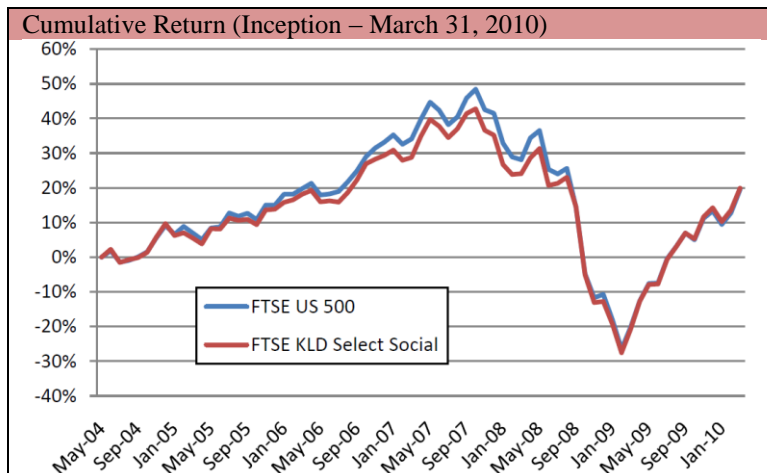
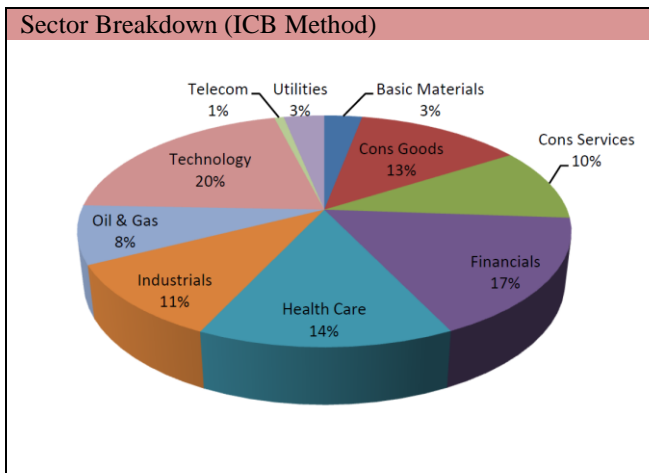
All data as of March 31, 2010

(Updated Quarterly)

Risk Analysis	SSI	FTSE US 500
Beta	0.99	1.00
R-Square	98.13	100.00
Sharpe Ratio	0.03	0.02
Standard Deviation	15.19	15.19
Tracking Error	2.08	0.00

Top 10 Holdings
Microsoft Corp.
Procter & Gamble Co.
Johnson & Johnson
International Business Machines Corp.
Intel Corp.
Cisco Systems Inc.
McDonald's Corp.
Apple Inc.
General Electric Co.
Hewlett-Packard Co.

Index Characteristics (\$ Mil.)	SSI
Index Market Cap	8,482,984
Top 10	2,029,740
Average	32,880
Median	17,071
Largest	317,973
Smallest	1,061



Index Performance (%)								
	Month	1 st Quarter	YTD	One Year	Three Year*	Five Year*	Ten Year*	Since 6/1/04 Inception*
SSI	5.60	4.96	4.96	51.37	-2.36	2.60	N/A	3.16
FTSE US 500	5.93	5.42	5.42	49.68	-3.78	2.23	N/A	3.09

*Annualized Returns

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