



Performance Bulletin

**For Immediate Release
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FTSE KLD Indexes Reports December 2009 Index Returns

BOSTON, MA USA – January 20, 2010 – FTSE KLD Indexes reported its index returns for December 2009. KLD is now part of RiskMetrics Group.

For additional information about FTSE KLD Indexes, please visit our website (www.kldindexes.com).

U.S. Indexes

As of December 31, 2009

- **FTSE KLD 400 Social Index** (KLD400) increased 3.10% while the FTSE All World US increased 2.00%.
- **FTSE KLD Catholic Values 400 Index** (CV400) increased 3.14% while the FTSE All World US increased 2.00%.
- **FTSE KLD US All Cap Sustainability Index** (USSA) increased 3.70% while the FTSE US All Cap increased 2.74%.
- **FTSE KLD US Large Cap Sustainability Index** (USSL) increased 2.62% while the FTSE USA Large Cap increased 1.27%.
- **FTSE KLD US Mid Cap Sustainability Index** (USSM) increased 6.75% while the FTSE USA Mid Cap increased 5.48%.
- **FTSE KLD US Small Cap Sustainability Index** (USSS) increased 8.73% while the FTSE USA Small Cap increased 7.48%.
- **FTSE KLD US Large-Mid Cap Sustainability Index** (USSLM) increased 3.29% while the FTSE All World US increased 2.00%.
- **FTSE KLD US Small-Mid Cap Sustainability Index** (USSSM) increased 7.41% while the FTSE USA Mid Cap increased 5.48%.
- **FTSE KLD Select Social Index** (SSI) increased 2.35% while the FTSE 500 increased 1.89%.

KLD Index and Benchmark Performance (%)

	Month	4 th Quarter	YTD	One Year	Three Year*	Five Year*	Ten Year*	Since Inception*
KLD400	3.10	7.47	31.73	31.73	-3.85	0.73	-1.22	9.51
FTSE All World US	2.00	5.97	27.16	27.16	-5.20	0.94	-0.75	N/A
CV400	3.14	7.45	33.19	33.19	-4.27	0.44	-1.34	2.07
FTSE All World US	2.00	5.97	27.16	27.16	-5.20	0.94	-0.75	1.99
USSA	3.70	7.24	33.20	33.20	-4.64	0.75	N/A	0.29
FTSE US All Cap	2.74	5.94	28.37	28.37	-5.06	1.06	N/A	0.75
USSL	2.62	7.61	31.42	31.42	-4.74	0.42	N/A	-0.95
FTSE USA Large Cap	1.27	6.02	25.04	25.04	-5.31	0.58	N/A	-0.93
USSM	6.75	7.23	42.70	42.70	-3.49	2.28	N/A	5.17
FTSE USA Mid Cap	5.48	5.69	38.04	38.04	-4.88	2.21	N/A	4.12
USSS	8.73	3.69	33.60	33.60	-6.01	0.32	N/A	3.56
FTSE USA Small Cap	7.48	5.80	36.37	36.37	-4.18	1.82	N/A	5.38
USSLM	3.29	7.56	33.19	33.19	-4.51	0.77	N/A	-0.06
FTSE All World US	2.00	5.97	27.16	27.16	-5.20	0.94	-0.75	0.13
USSSM	7.41	6.02	39.44	39.44	-4.38	1.57	N/A	4.58
FTSE USA Mid Cap	5.48	5.69	38.04	38.04	-4.88	2.21	N/A	4.12
SSI	2.35	6.79	31.05	31.05	-4.05	0.83	N/A	2.41
FTSE 500	1.89	5.95	26.96	26.96	-5.24	0.75	N/A	2.26

Global Indexes

As of December 31, 2009

- **FTSE KLD Global Climate 100 Index** (GC100) increased 3.71% while the FTSE All World increased 2.06%.
- **FTSE KLD Global Sustainability Index** (GSIN) increased 2.06% while the FTSE AWD increased 1.94%.
- **FTSE KLD Global Sustainability Ex-US Index** (GSXU) increased 1.81% while the FTSE AWD Ex US increased 1.88%.
- **FTSE KLD Asia Pacific Sustainability Index** (APSI) increased 2.36% while the FTSE AWD Asia Pacific increased 2.15%.
- **FTSE KLD Europe Sustainability Index** (EUSI) increased 1.39% while the FTSE AWD Europe increased 1.53%.
- **FTSE KLD Europe Asia Pacific Sustainability Index** (EAPSI) increased 1.69% while the FTSE AWD Europe Asia Pacific increased 1.74%.
- **FTSE KLD North America Sustainability Index** (NASI) increased 2.46% while the FTSE AWD North America increased 2.10%.
- **KLD/Jantzi Global Environment Index** (GEI) increased 3.31% while the FTSE All World increased 2.06%.
- **KLD/Jantzi Global Environment 60 Index** (GE60) increased 2.27% while the FTSE All World increased 2.06%.

KLD Index and Benchmark Performance (%)								
	Month	4th Quarter	YTD	One Year	Three Year*	Five Year*	Ten Year*	Since Inception*
GC100	3.71	2.61	31.00	31.00	-1.14	N/A	N/A	5.99
FTSE All World	2.06	4.63	36.17	36.17	-3.66	4.07	N/A	4.46
GSIN	2.06	4.25	33.21	33.21	N/A	N/A	N/A	-10.60
FTSE AWD	1.94	4.10	31.35	31.35	-4.77	2.91	N/A	-11.04
GSXU	1.81	2.56	37.10	37.10	N/A	N/A	N/A	-11.59
FTSE AWD Ex US	1.88	2.54	35.44	35.44	-4.37	5.01	N/A	-11.55
APSI	2.36	0.45	32.31	32.31	N/A	N/A	N/A	-9.29
FTSE AWD Asia Pacific	2.15	0.79	27.64	27.64	-4.62	3.84	N/A	-10.88
EUSI	1.39	3.15	35.65	35.65	N/A	N/A	N/A	-13.53
FTSE AWD Europe	1.53	3.16	37.34	37.34	-5.16	4.84	N/A	-12.46
EAPSI	1.69	2.26	34.58	34.58	N/A	N/A	N/A	-12.20
FTSE AWD Europe Asia Pacific	1.74	2.30	33.90	33.90	-4.98	4.51	N/A	-11.96
NASI	2.46	6.40	31.85	31.85	N/A	N/A	N/A	-9.02
FTSE AWD North America	2.10	5.86	28.98	28.98	-4.63	1.56	-0.24	-10.23
GEI	3.31	3.54	31.13	31.13	N/A	N/A	N/A	38.33
FTSE All World	2.06	4.63	36.17	36.17	-3.66	4.07	N/A	37.63
GE60	2.27	3.93	32.42	32.42	N/A	N/A	N/A	27.99
FTSE All World	2.06	4.63	36.17	36.17	-3.66	4.07	N/A	27.05

Sources: Standard & Poor's, Dow Jones & Co., FactSet Research Systems Inc., FTSE Group

*Annualized Returns

Inception dates: FTSE KLD 400 Social Index – 5/1/1990; FTSE KLD Catholic Values 400 Index – 5/1/1998; FTSE KLD US All Cap Sustainability Index, FTSE KLD US Large Cap Sustainability Index, FTSE KLD US Mid Cap Sustainability Index, FTSE KLD US Small Cap Sustainability Index, FTSE KLD US Large-Mid Cap Sustainability Index, FTSE KLD US Small-Mid Cap Sustainability Index – 1/1/2001; FTSE KLD Select Social Index – 6/1/2004; FTSE KLD Global Climate 100 Index – 7/1/2005; FTSE KLD Global Sustainability Index, FTSE KLD Global Sustainability Index Ex-US, FTSE KLD Asia Pacific Sustainability Index, FTSE KLD Europe Sustainability Index, FTSE KLD Europe Asia Pacific Sustainability Index, FTSE KLD North America Sustainability Index – 10/1/2007; KLD/Jantzi Global Environment 60 Index – 11/3/2008; KLD/Jantzi Global Environment Index – 12/1/2008.

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About FTSE Group

FTSE Group ("FTSE") is a world leader in the creation and management of indexes. With offices in Boston, Beijing, London, Frankfurt, Hong Kong, Madrid, New York, Paris, San Francisco, Sydney, Shanghai and Tokyo, FTSE works with investors in 77 countries globally. It calculates and manages a comprehensive range of equity, fixed income, real estate and investment strategy indices, on both a standard and custom basis. The company has collaborative arrangements with a number of stock exchanges, trade bodies and asset class specialists around the world. FTSE indexes are used extensively by investors world-wide for investment analysis, performance measurement, asset allocation, portfolio hedging and for creating a wide range of index tracking funds.

