



# PRESS RELEASE

**For Immediate Release**  
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## KLD Reports October 2008 Index Returns

BOSTON, MA USA – November 6, 2008 - KLD Indexes reported its index returns for October 2008. KLD Indexes is a division of KLD Research & Analytics, Inc., an independent investment research firm providing investment management tools since 1988 to professionals who integrate environmental, social and governance (ESG) factors into their investment decisions.

For additional information about KLD's Indexes, please see our website ([www.kldindexes.com](http://www.kldindexes.com)).

### Domestic Indexes

As of October 31, 2008

- [Domini 400 Social<sup>SM</sup> Index](#) (DS400) decreased 15.46% while the S&P 500<sup>®</sup> decreased 16.79%.
- [KLD Catholic Values 400<sup>SM</sup> Index](#) (CV400) decreased 16.09% while the S&P 500<sup>®</sup> decreased 16.79%.
- [KLD Broad Market Social<sup>SM</sup> Index](#) (BMSI) decreased 18.42% while the S&P 1500<sup>®</sup> decreased 17.32%.
- [KLD Large Cap Social<sup>SM</sup> Index](#) (LCSI) decreased 17.50% while the S&P 500<sup>®</sup> decreased 16.79%.
- [KLD Mid Cap Social<sup>SM</sup> Index](#) (MCSI) decreased 21.09% while the S&P 400<sup>®</sup> decreased 21.74%.
- [KLD Small Cap Social<sup>SM</sup> Index](#) (SCSI) decreased 21.90% while the S&P 600<sup>®</sup> decreased 20.15%.
- [KLD Large-Mid Cap Social<sup>SM</sup> Index](#) (LMSI) decreased 18.08% while the S&P 900<sup>®</sup> decreased 17.21%.
- [KLD Small-Mid Cap Social<sup>SM</sup> Index](#) (SMSI) decreased 21.39% while the S&P 1000<sup>®</sup> decreased 21.23%.
- [KLD Select Social<sup>SM</sup> Index](#) (SSI) decreased 17.23% while the S&P 500<sup>®</sup> decreased 16.79%.
- [KLD Dividend Achievers Social Index](#) (DASI) decreased 17.68% while the Mergent Dividend Achievers<sup>®</sup> decreased 14.96%.

KLD Index and Benchmark Performance (%)								
	Month	3 <sup>rd</sup> Quarter	YTD	One Year	Three Year*	Five Year*	Ten Year*	Since Inception*
<b>DS400</b>	-15.46	-4.96	-30.00	-33.82	-5.31	-0.43	0.33	8.94
<b>S&amp;P 500</b>	-16.79	-8.37	-32.84	-36.10	-5.21	0.26	0.40	8.23
<b>KLD CV400</b>	-16.09	-5.41	-31.12	-35.10	-6.00	-0.84	0.13	0.26
<b>S&amp;P 500</b>	-16.79	-8.37	-32.84	-36.10	-5.21	0.26	0.40	0.34
<b>KLD BMSI</b>	-18.42	-6.01	-32.21	-36.03	-6.16	-0.35	N/A	-2.34
<b>S&amp;P 1500</b>	-17.32	-8.31	-32.62	-35.99	-5.19	0.53	1.06	-1.59
<b>KLD LCSI</b>	-17.50	-6.18	-32.21	-35.79	-6.01	-0.65	N/A	-3.52
<b>S&amp;P 500</b>	-16.79	-8.37	-32.84	-36.10	-5.21	0.26	0.40	-2.16
<b>KLD MCSI</b>	-21.09	-9.51	-34.40	-38.42	-7.33	0.54	N/A	2.05
<b>S&amp;P 400</b>	-21.74	-10.87	-32.97	-36.46	-5.52	1.96	6.71	2.43
<b>KLD SCSI</b>	-21.90	0.67	-30.50	-35.91	-6.50	0.00	N/A	1.33
<b>S&amp;P 600</b>	-20.15	-0.85	-26.44	-32.44	-4.36	3.33	7.11	4.46
<b>KLD LMSI</b>	-18.08	-6.68	-32.45	-36.10	-6.16	-0.42	N/A	-2.73
<b>S&amp;P 900</b>	-17.21	-8.58	-32.84	-36.12	-5.23	0.42	N/A	-1.80
<b>KLD SMSI</b>	-21.39	-5.73	-32.83	-37.37	-6.97	0.32	N/A	1.77
<b>S&amp;P 1000</b>	-21.23	-7.87	-30.99	-35.25	-5.18	2.36	6.86	3.03
<b>KLD SSI</b>	-17.23	-5.09	-29.84	-33.59	-4.64	N/A	N/A	-1.19
<b>S&amp;P 500</b>	-16.79	-8.37	-32.84	-36.10	-5.21	0.26	0.40	-1.38
<b>KLD DASI</b>	-17.68	3.23	-25.18	-29.34	N/A	N/A	N/A	-13.48
<b>Mergent DA</b>	-14.96	-0.22	-27.14	-30.77	-6.00	N/A	N/A	-14.53

# Global Indexes

As of October 31, 2008

- [KLD Global Climate 100<sup>SM</sup> Index](#) (GC100) decreased 22.52% while the S&P Developed BMI decreased 19.81%.
- [KLD Global Sustainability<sup>SM</sup> Index](#) (GSI) decreased 18.93% while the S&P Developed LargeMidCap decreased 19.14%.
- [KLD Global Sustainability<sup>SM</sup> Index Ex-US](#) (GSIXUS) decreased 20.64% while the S&P Developed Ex-US LargeMidCap decreased 20.94%.
- [KLD Asia Pacific Sustainability<sup>SM</sup> Index](#) (APSI) decreased 18.25% while the S&P Asia Pacific LargeMidCap decreased 19.01%.
- [KLD Europe Sustainability<sup>SM</sup> Index](#) (ESI) decreased 20.37% while the S&P Europe LargeMidCap decreased 21.04%.
- [KLD Europe Asia Pacific Sustainability<sup>SM</sup> Index](#) (EAPSI) decreased 19.70% while the S&P EPAC LargeMidCap decreased 21.04%.
- [KLD North America Sustainability<sup>SM</sup> Index](#) (NASI) decreased 18.24% while the S&P North America LargeMidCap decreased 18.10%.

KLD Index and Benchmark Performance (%)								
	Month	3 <sup>rd</sup> Quarter	YTD	One Year	Three Year*	Five Year*	Ten Year*	Since Inception*
<b>KLD GC100</b>	-22.52	-17.94	-40.06	-40.96	-2.93	N/A	N/A	-0.81
<b>S&amp;P Developed BMI</b>	-19.81	-15.36	-39.12	-42.59	-5.17	2.47	2.28	-3.29
<b>KLD GSI</b>	-18.93	-13.94	-37.90	-41.33	N/A	N/A	N/A	-37.01
<b>S&amp;P Developed LargeMidCap</b>	-19.14	-14.76	-38.48	-41.58	-4.82	2.32	1.45	-37.32
<b>KLD GSIXUS</b>	-20.64	-19.51	-42.75	-46.26	N/A	N/A	N/A	-41.49
<b>S&amp;P Developed Ex-US LargeMidCap</b>	-20.94	-20.44	-43.30	-46.36	-4.55	4.47	2.68	-41.45
<b>KLD APSI</b>	-18.25	-18.38	-39.12	-42.64	N/A	N/A	N/A	-38.99
<b>S&amp;P Asia Pacific LargeMidCap</b>	-19.01	-20.39	-40.96	-45.02	-7.26	2.04	2.89	-40.83
<b>KLD ESI</b>	-20.37	-20.47	-44.86	-48.02	N/A	N/A	N/A	-43.19
<b>S&amp;P Europe LargeMidCap</b>	-21.04	-20.40	-44.91	-47.27	-3.72	5.08	2.16	-42.28
<b>KLD EAPSI</b>	-19.70	-19.82	-43.14	-46.40	N/A	N/A	N/A	-41.89
<b>S&amp;P EPAC LargeMidCap</b>	-20.33	-20.40	-43.57	-46.48	-4.98	4.02	2.25	-41.77
<b>KLD NASI</b>	-18.24	-7.89	-32.42	-36.01	N/A	N/A	N/A	-31.97
<b>S&amp;P North America LargeMidCap</b>	-18.10	-9.14	-33.37	-36.65	-4.63	1.11	0.86	-32.95

\*Annualized Returns.

Inception dates: Domini 400 Social Index – 5/1/1990; KLD Catholic Values 400 Index – 5/1/1998; KLD Broad Market Social Index, KLD Large Cap Social Index, KLD Mid Cap Social Index, KLD Small Cap Social Index, KLD Large-Mid Cap Social Index, KLD Small-Mid Cap Social Index – 1/1/2001; KLD Select Social Index – 6/1/2004; KLD Dividend Achievers Social Index – 11/1/2006; KLD Global Climate 100 Index – 7/1/2005; KLD Global Sustainability Index – 10/1/2007; KLD Global Sustainability Index Ex-US – 10/1/2007; KLD Asia Pacific Sustainability Index – 10/1/2007; KLD Europe Sustainability Index – 10/1/2007; KLD Europe Asia Pacific Sustainability Index; KLD North America Sustainability Index – 10/1/2007.

Sources: Standard & Poor's, Dow Jones & Co., FactSet Research Systems Inc., Mergent, Inc.

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## About KLD Indexes

KLD indexes are used as benchmarks for investment strategies that integrate environmental, social and governance (ESG) factors. The indexes are designed to be transparent, representative and investable. Investment managers license KLD's benchmark and specialty indexes to create exchange traded funds, mutual funds, unit investment trusts, structured products, commingled accounts and separately managed accounts for institutional and retail investors.

In 1990, KLD launched the Domini 400 Social Index - the first socially responsible investment index. Today, more than \$10 billion is invested in strategies based on KLD indexes. KLD Indexes is a unit of KLD Research & Analytics, Inc.

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