



# PRESS RELEASE

**For Immediate Release**  
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## KLD Reports January 2009 Index Returns

BOSTON, MA USA – February 5, 2009 - KLD Indexes reported its index returns for January 2009. KLD Indexes is a division of KLD Research & Analytics, Inc., an independent investment research firm providing investment management tools since 1988 to professionals who integrate environmental, social and governance (ESG) factors into their investment decisions.

For additional information about KLD's Indexes, please visit our website ([www.kldindexes.com](http://www.kldindexes.com)).

### Domestic Indexes

As of January 31, 2009

- [Domini 400 Social<sup>SM</sup> Index](#) (DS400) decreased 8.47% while the S&P 500<sup>®</sup> decreased 8.43%.
- [KLD Catholic Values 400<sup>SM</sup> Index](#) (CV400) decreased 8.89% while the S&P 500<sup>®</sup> decreased 8.43%.
- [KLD Broad Market Social<sup>SM</sup> Index](#) (BMSI) decreased 8.85% while the S&P 1500<sup>®</sup> decreased 8.50%.
- [KLD Large Cap Social<sup>SM</sup> Index](#) (LCSI) decreased 8.79% while the S&P 500<sup>®</sup> decreased 8.43%.
- [KLD Mid Cap Social<sup>SM</sup> Index](#) (MCSI) decreased 7.41% while the S&P 400<sup>®</sup> decreased 7.25%.
- [KLD Small Cap Social<sup>SM</sup> Index](#) (SCSI) decreased 11.83% while the S&P 600<sup>®</sup> decreased 12.70%.
- [KLD Large-Mid Cap Social<sup>SM</sup> Index](#) (LMSI) decreased 8.58% while the S&P 900<sup>®</sup> decreased 8.34%.
- [KLD Small-Mid Cap Social<sup>SM</sup> Index](#) (SMSI) decreased 9.06% while the S&P 1000<sup>®</sup> decreased 9.05%.
- [KLD Select Social<sup>SM</sup> Index](#) (SSI) decreased 7.41% while the S&P 500<sup>®</sup> decreased 8.43%.
- [KLD Dividend Achievers Social Index](#) (DASI) decreased 12.90% while the Mergent Dividend Achievers<sup>®</sup> decreased 12.50%.

KLD Index and Benchmark Performance (%)								
	Month	4 <sup>th</sup> Quarter	YTD	One Year	Three Year*	Five Year*	Ten Year*	Since Inception*
DS400	-8.47	-21.43	-8.47	-36.73	-11.87	-4.89	-3.26	7.88
S&P 500	-8.43	-21.94	-8.43	-38.63	-11.78	-4.24	-2.65	7.24
CV400	-8.89	-22.19	-8.89	-38.19	-12.70	-5.39	-3.53	-1.30
S&P 500	-8.43	-21.94	-8.43	-38.63	-11.78	-4.24	-2.65	-1.08
BMSI	-8.85	-24.36	-8.85	-38.83	-13.32	-5.02	N/A	-4.28
S&P 1500	-8.50	-22.36	-8.50	-38.42	-11.94	-3.98	-1.96	-3.37
LCSI	-8.79	-23.70	-8.79	-38.66	-12.78	-5.26	N/A	-5.43
S&P 500	-8.43	-21.94	-8.43	-38.63	-11.78	-4.24	-2.65	-3.91
MCSI	-7.41	-25.71	-7.41	-40.03	-14.52	-3.77	N/A	0.27
S&P 400	-7.25	-25.55	-7.25	-36.97	-12.70	-2.00	N/A	0.78
SCSI	-11.83	-27.76	-11.83	-39.02	-16.32	-5.73	N/A	-1.24
S&P 600	-12.70	-25.17	-12.70	-36.73	-13.94	-2.38	3.89	1.76
LMSI	-8.58	-24.03	-8.58	-38.90	-13.02	-4.98	N/A	-4.61
S&P 900	-8.34	-22.25	-8.34	-38.49	-11.86	-4.05	N/A	-3.55
SMSI	-9.06	-26.47	-9.06	-39.49	-15.18	-4.52	N/A	-0.30
S&P 1000	-9.05	-25.43	-9.05	-36.95	-13.14	-2.15	4.03	1.05
SSI	-7.41	-23.93	-7.41	-36.32	-11.35	N/A	N/A	-4.49
S&P 500	-8.43	-21.94	-8.43	-38.63	-11.78	-4.24	-2.65	-4.47
DASI	-12.90	-23.62	-12.90	-37.76	N/A	N/A	N/A	-20.02
Mergent DA	-12.50	-19.87	-12.50	-38.12	-12.93	-6.69	N/A	-20.17

# Global Indexes

As of January 31, 2009

- [KLD Global Climate 100<sup>SM</sup> Index](#) (GC100) decreased 8.33% while the S&P Developed BMI decreased 8.56%.
- [KLD Global Sustainability<sup>SM</sup> Index](#) (GSI) decreased 9.02% while the S&P Developed LargeMidCap decreased 8.61%.
- [KLD Global Sustainability<sup>SM</sup> Index Ex-US](#) (GSIXUS) decreased 9.54% while the S&P Developed Ex-US LargeMidCap decreased 9.18%.
- [KLD Asia Pacific Sustainability<sup>SM</sup> Index](#) (APSI) decreased 8.36% while the S&P Asia Pacific LargeMidCap decreased 7.24%.
- [KLD Europe Sustainability<sup>SM</sup> Index](#) (ESI) decreased 11.07% while the S&P Europe LargeMidCap decreased 11.04%.
- [KLD Europe Asia Pacific Sustainability<sup>SM</sup> Index](#) (EAPSI) decreased 10.18% while the S&P EPAC LargeMidCap decreased 9.63%.
- [KLD North America Sustainability<sup>SM</sup> Index](#) (NASI) decreased 7.92% while the S&P North America LargeMidCap decreased 7.67%.
- [KLD/Jantzi Global Environment 60<sup>SM</sup> Index](#) (GE60) decreased 9.68% while the FTSE All World decreased 8.77%.

KLD Index and Benchmark Performance (%)								
	Month	4 <sup>th</sup> Quarter	YTD	One Year	Three Year*	Five Year*	Ten Year*	Since Inception*
<b>GC100</b>	-8.33	-21.02	-8.33	-37.71	-9.93	N/A	N/A	-2.62
<b>S&amp;P Developed BMI</b>	-8.56	-22.40	-8.56	-41.55	-12.19	-1.88	-0.14	-6.32
<b>GSI</b>	-9.02	-21.97	-9.02	-41.06	N/A	N/A	N/A	-37.82
<b>S&amp;P Developed LargeMidCap</b>	-8.61	-21.89	-8.61	-41.16	-11.65	-2.04	-1.05	-37.69
<b>GSIXUS</b>	-9.54	-21.58	-9.54	-43.87	N/A	N/A	N/A	-40.53
<b>S&amp;P Developed Ex-US LargeMidCap</b>	-9.18	-21.12	-9.18	-43.46	-11.67	0.18	0.82	-39.89
<b>APSI</b>	-8.36	-15.25	-8.36	-37.79	N/A	N/A	N/A	-35.59
<b>S&amp;P Asia Pacific LargeMidCap</b>	-7.24	-15.59	-7.24	-38.64	-13.28	-0.02	1.75	-36.35
<b>ESI</b>	-11.07	-21.90	-11.07	-46.56	N/A	N/A	N/A	-42.99
<b>S&amp;P Europe LargeMidCap</b>	-11.04	-22.36	-11.04	-46.13	-11.20	-0.39	-0.03	-42.12
<b>EAPSI</b>	-10.18	-19.83	-10.18	-43.88	N/A	N/A	N/A	-40.71
<b>S&amp;P EPAC LargeMidCap</b>	-9.63	-19.99	-9.63	-43.51	-11.91	-0.24	0.44	-40.07
<b>NASI</b>	-7.92	-23.90	-7.92	-38.24	N/A	N/A	N/A	-34.86
<b>S&amp;P North America LargeMidCap</b>	-7.67	-23.56	-7.67	-38.89	-11.39	-3.41	-2.14	-35.35
<b>GE60</b>	-9.68	N/A	-9.68	N/A	N/A	N/A	N/A	-9.04
<b>FTSE All World</b>	-8.77	-21.95	-8.77	-41.53	-11.41	-1.56	-0.63	-11.53

\*Annualized Returns.

*Inception dates: Domini 400 Social Index – 5/1/1990; KLD Catholic Values 400 Index – 5/1/1998; KLD Broad Market Social Index, KLD Large Cap Social Index, KLD Mid Cap Social Index, KLD Small Cap Social Index, KLD Large-Mid Cap Social Index, KLD Small-Mid Cap Social Index – 1/1/2001; KLD Select Social Index – 6/1/2004; KLD Dividend Achievers Social Index – 11/1/2006; KLD Global Climate 100 Index – 7/1/2005; KLD Global Sustainability Index, KLD Global Sustainability Index Ex-US, KLD Asia Pacific Sustainability Index, KLD Europe Sustainability Index, KLD Europe Asia Pacific Sustainability Index, KLD North America Sustainability Index – 10/1/2007; KLD/Jantzi Global Environment 60 Index – 11/3/2008.*

*Sources: Standard & Poor's, Dow Jones & Co., FactSet Research Systems Inc., Mergent, Inc., FTSE Group*

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